



ADMINISTRATIVE OFFICE
401 HUNGERFORD DR, 4TH
ROCKVILLE MD 20850

KATE KAVTSEVICH
FOR WILLIAM BEVAN
14C 53RD STREET, SUITE 220
ATTENTION: FUTURE CARE CONSULTANTS
BROOKLYN NY 11232

Correspondence ID: █ 8024
Correspondence Type: Request For Information
Correspondence Date: 01/05/2024
Program Name: Long Term Care
Case Number: █ 5296
Client ID: █ 2696
DHS Customer Call Center Number:
1-800-332-6347
Website info: mymdthink.maryland.gov/
TTY: 1-800-735-2258 or 7-1-1

If you are unable to provide the requested information and verification, we may be able to assist you in obtaining the information. Please let us know if you require assistance. You will be required to sign a Consent to Release Information form.

Dear William Bevan :

We do not have all of the information we need to determine your eligibility. Please return all of the requested items to us by 01/15/2024.

DUE DATE:01/15/2024.

If we do not receive this information by the requested date, we may have to deny your application or close your case.

IMPORTANT NOTE: Please read this entire form. If there are any questions or concerns, contact us at the number listed above.

- Please return the requested necessary documents and verifications items listed below to us by your due date to avoid a delay in getting your benefits. You can log into your MyMDTHINK account at mymdthink.maryland.gov to upload the requested documents. You may also mail, fax, or drop-off your documents.

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CS: █ 5296

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ADMINISTRATIVE OFFICE
401 HUNGERFORD DR, 4TH
ROCKVILLE MD 20850

District: ADMINISTRATIVE OFFICE
Date: 01/05/2024

Insert in Return Envelope with the Address Below Showing

KATE KAVTSEVICH
FOR WILLIAM BEVAN
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BROOKLYN NY 11232

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Documents Required

The required documents for processing your application are listed below*

# No.	Program Name	Verification Type	Individual Name	Information Needed
1	Long Term Care	Other	William Bevan	1. Annuity contract for Security Benefit Annuity. 2. Charles Schwab ROTH IRA account 11/1/22 statement 3. Verification of Life Insurance/Jackson National Life Insurance Company Policy; face & cash value, & cash surrender value as 11/1/22 4. Strata Trust Company (IRA) 11/01/22 statement 5. Harbor Funds Stocks 11/1/22 value 6. United Bank account 11/1/22 statement 7. ETrade Funds 11/1/22 statement 8. Verification of property foreclosure (11229 Empire Lane Rockville, MD 20852) 9. Written explanation from the joint owners of intention to sell property (3415 Wenona South, Laurel, MD 20724) 10. PenFed Credit Union & Discovery Bank (xxx784910/22; 01/23, 04/23, 07/23, 10/23; 01/24 statements)

* You may also receive a request to provide additional verification documentation after a review of the materials you provide.

Your case can not be completed until all the needed information is received.

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Respondent Claim 19 Exhibit 1

